

June 26, 2025

To,
BSE Limited
P.J Towers, Dalal Street,
Fort Mumbai- 400001

Scrip Code: 533006
Scrip Name: BIRLACOT

Dear Sir/Madam

Sub: Press Release on Towards Successful Implementation of Approved Scheme of Compromise and Arrangements.

With reference to captioned subject, pursuant to Regulation 30 read with Schedule III of Listing Regulation, we wish to inform the exchange, we are hereby enclosing the Press Release on the successful acquisition through **Composite Scheme of Compromise and Arrangement ("Scheme"/ "Approved Scheme")** between ***Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited*** (together referred as "**Acquirers**") and the creditors and Shareholders under section 230, Section 66 and other applicable provisions of Companies Act, 2013 read with the Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the **Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide order dated January 09, 2025.**

You are requested to take the same on your record.

Thanking You

Yours faithfully

For, Birla Cotsyn (India) Limited

Gaurav Anand
Company Secretary & Compliance officer

Place: Mumbai

Encl. as above

PRESS RELEASE

With an eye on Reinstatement and Revival of the Birla Cotsyn (India) Limited with Implementation of Approved Scheme of Compromise and Arrangements:

Mumbai, June 26, 2025: Birla Cotsyn (India) Limited (BSE SCRIP CODE: 533006), is pleased to announce that it has been successfully acquired with in connection with the **implementation of Composite Scheme of Compromise and Arrangement (“Scheme”/ “Approved Scheme”)** between *Nikhil Jain, Rohstoffe International Private Limited and Wendt Finance Private Limited* (together referred as “Acquirers”) and the creditors and Shareholders under section 230, Section 66 and other applicable provisions of Companies Act, 2013 read with the Insolvency and Bankruptcy Code, 2016 and its related regulations as approved by the **Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench vide order dated January 09, 2025.**

This final settlement/payment to the Liquidator marks the successful completion of the financial commitments under the Approved Scheme of Compromise and Arrangements/ Resolution Plan and represents a significant step toward the Company’s reinstatement and revival. With this development, **Birla Cotsyn (India) Limited** is now positioned to move forward with the regulatory and procedural requirements necessary to restore its operations and resume its listing compliances as per the Applicable SEBI Regulations.

The presently constituted management as per the approved scheme of compromise and arrangements/ resolution plan expresses its gratitude to all stakeholders for their continued support during the resolution process and remains committed to ensuring transparency and regulatory compliance as the Company transitions into the next phase of growth.

Birla Cotsyn (India) Limited was established in 1941 with an integrated textile production company primarily focus on the Cotton Ring Spun Yarn, Open End Yarn and Synthetic Blended Yarn manufacturing facility with state of Art machineries. The company has excellent sales network in India and abroad for 100% Grey Cotton Yarn, Grey and Dyed Solid Griddles, Fancy, Knitting and Weaving Yarns in various blends and counts.